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**龍源電力集團股份有限公司**

**CHINA LONGYUAN POWER GROUP CORPORATION LIMITED\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 00916)**

## **ANNOUNCEMENT COMPLETION OF ISSUANCE OF ULTRA SHORT-TERM DEBENTURES**

Reference is made to the announcement of China Longyuan Power Group Corporation Limited\* (the “**Company**”) dated 29 April 2026 on the poll results of the 2025 annual general meeting of the Company in relation to the approval of the issuance of debt financing instruments by the shareholders of the Company.

The Company has recently issued the following three tranches of ultra short-term debentures, details of which are as follows:

|                      |                                                                                                           |                            |                     |
|----------------------|-----------------------------------------------------------------------------------------------------------|----------------------------|---------------------|
| Name                 | China Longyuan Power Group Corporation Limited* 2026 Ultra Short-term Debentures - 11th Tranche           |                            |                     |
| Lead underwriter     | China Minsheng Bank Corp., Ltd.                                                                           |                            |                     |
| Term                 | 28 days                                                                                                   | Interest commencement date | 30 June 2026        |
| Issue date           | 29 June 2026                                                                                              | Planned issuance amount    | RMB3 billion        |
| Maturity date        | 28 July 2026                                                                                              | Issue price                | RMB100 (face value) |
| Actual issued amount | RMB1 billion                                                                                              | Coupon rate                | 1.49%               |
| Use of proceeds      | To replenish daily working capital and repay the interest-bearing debt of the issuer and its subsidiaries |                            |                     |

|                        |                                                                                                           |                            |                     |
|------------------------|-----------------------------------------------------------------------------------------------------------|----------------------------|---------------------|
| Name                   | China Longyuan Power Group Corporation Limited* 2026 Ultra Short-term Debentures - 12th Tranche           |                            |                     |
| Lead underwriter       | China Minsheng Bank Corp., Ltd.                                                                           |                            |                     |
| Joint lead underwriter | China Bohai Bank Co., Ltd.                                                                                |                            |                     |
| Term                   | 225 days                                                                                                  | Interest commencement date | 15 July 2026        |
| Issue date             | 14 July 2026                                                                                              | Planned issuance amount    | RMB0.8 billion      |
| Maturity date          | 25 February 2027                                                                                          | Issue price                | RMB100 (face value) |
| Actual issued amount   | RMB0.8 billion                                                                                            | Coupon rate                | 1.37%               |
| Use of proceeds        | To replenish daily working capital and repay the interest-bearing debt of the issuer and its subsidiaries |                            |                     |

|                        |                                                                                                           |                            |                     |
|------------------------|-----------------------------------------------------------------------------------------------------------|----------------------------|---------------------|
| Name                   | China Longyuan Power Group Corporation Limited* 2026 Ultra Short-term Debentures – 13th Tranche           |                            |                     |
| Lead underwriter       | Ping An Bank Co., Ltd.                                                                                    |                            |                     |
| Joint lead underwriter | China Everbright Bank Co., Ltd.                                                                           |                            |                     |
| Term                   | 225 days                                                                                                  | Interest commencement date | 15 July 2026        |
| Issue date             | 14 July 2026                                                                                              | Planned issuance amount    | RMB0.8 billion      |
| Maturity date          | 25 February 2027                                                                                          | Issue price                | RMB100 (face value) |
| Actual issued amount   | RMB0.8 billion                                                                                            | Coupon rate                | 1.37%               |
| Use of proceeds        | To replenish daily working capital and repay the interest-bearing debt of the issuer and its subsidiaries |                            |                     |

This announcement does not constitute, or form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of short-term debentures or other securities of the Company, nor is this announcement distributed to invite offers for any securities of the Company.

By order of the Board  
**China Longyuan Power Group Corporation Limited\***  
**Gong Yufei**  
*Chairman*

Beijing, the PRC, 16 July 2026

*As at the date of this announcement, the executive directors of the Company are Mr. Gong Yufei and Mr. Wang Liqiang; the non-executive directors are Ms. Wang Xuelian, Mr. Zhang Tong, Mr. Wang Yong and Mr. Liu Jintao; and the independent non-executive directors are Mr. Michael Ngai Ming Tak, Mr. Gao Debu and Ms. Zhao Feng.*

\* *For identification purpose only*